

Find these resources at: <http://bit.ly/clbcwills>

Do Your Research Online

Law Society Practice Checklists

- Will Procedure [PDF](#) | [Doc](#)
- Testator Interview [PDF](#) | [Doc](#)
- Will Drafting [PDF](#) | [Doc](#)
- Probate & Administration Interview [PDF](#) | [Doc](#)
- Probate & Administration Procedure [PDF](#) | [Doc](#)

WESA

- [Courthouse Libraries BC - Guide to WESA](#)
- [Ministry of Justice Website](#) – includes an explanation and Q&A for WESA and the New Supreme Court Civil Rules (Probate).

Online Tools

- **CLE Document Builder** – CLEBC provides a Document Builder which allows users to create downloadable wills templates with desired clauses. See Courthouse Libraries BC's [How-To Video](#). The Document Builder is available through Public Access Computers available at our branch locations. Alternatively, buy a subscription to the [Wills Precedents - An Annotated Guide](#).

Due Diligence

- [Law Society of BC: Risks and Tips - Wills & Estates](#) - The Lawyers Insurance Fund identifies risks for wills and estates practitioners and provides practical loss prevention tips. Topics include Undue Influence.
- [BCLI Report: Recommended Practices for Wills Practitioners Relating to Potential Undue Influence](#) – A report made in contemplation of the shifts in the burden of proof brought by section 52 of WESA.

Do Your Research at the Library

Newer Additions!

Drafting Trusts and Will Trusts in Canada, 4th Ed

KN210.K47 2016 Written by BC lawyer Fiona Hunter and James Kessler, QC, this title aims to aid the generalist lawyer by discussing general and technical issues which arise in the drafting of trusts and wills trusts, and to provide precedents. The authors have endeavored to state the law as of April 2016.

Taxation of Trusts and Estates: A Practitioner's Guide

KM377.35.F762 From Grace Chow and Ian Pryor, a handbook and research source that provides commentary on trust and estate planning concepts, with clear, practical solutions for preparing the T3 Trust Income Tax and Information Returns and Schedules.

Note: See the [bit.ly](#) link for other ways to conduct your legal research at the library. You will find additional titles on wills precedents, WESA, probate and estate administration, trusts, the medical-legal approach to estate planning, executors, and more.

Registries

- [Wills Registry](#) – Familiar to all Wills Practitioners.
- [Nidus Personal Planning Registry](#) – Users can securely file digital copies of their legal documents, including wills, powers of attorney and representation agreements.

✓ Go to <http://bit.ly/clbcwills> for complete and updated list of links to: online resources, reports, print resources, and CPD-accredited courses.