

Find these resources at: <http://bit.ly/clbcwills>

Do Your Research Online

Do Your Research at the Library

Law Society Practice Checklists

- Will Procedure [PDF](#) | [Doc](#)
- Will-Maker Interview [PDF](#) | [Doc](#)
- Will Drafting [PDF](#) | [Doc](#)
- Probate & Administration Interview [PDF](#) | [Doc](#)
- Probate & Administration Procedure [PDF](#) | [Doc](#)

WESA

- Courthouse Libraries BC - [Guide to WESA](#)
- [Ministry of Justice Website](#) – includes an explanation and Q&A for WESA and the New Supreme Court Civil Rules (Probate).

Online Tools

- **CLE Document Builder** – CLEBC provides a Document Builder which allows users to create downloadable wills templates with desired clauses. See Courthouse Libraries BC's [How-To Video](#). The Document Builder is available through Public Access Computers available at our branch locations. Alternatively, buy a subscription to the [Wills and Personal Planning Precedents - An Annotated Guide](#).

Due Diligence

- [Law Society of BC: Risks and Tips - Wills & Estates](#) - The Lawyers Insurance Fund identifies risks for wills and estates practitioners and provides practical loss prevention tips. Topics include Undue Influence.
- [BCLI Report: Recommended Practices for Wills Practitioners Relating to Potential Undue Influence](#) – A report made in contemplation of the shifts in the burden of proof brought by section 52 of WESA.

Go to <http://bit.ly/clbcwills> for complete and updated list of links to: online resources, reports, print resources, and CPD-accredited courses.

Newer Additions!

Capacity and Undue Influence

KN125.1.P69 2019 By John Poyser, this text deals with the law of capacity, knowledge and approval, intention, and undue influence as those legal principles relate to the voluntary transfer of wealth. The capacity to make a will, the capacity to make beneficiary designations, the capacity to make gifts, and the capacity to settle trusts are examined in this book. Undue influence is looked at both under the equitable doctrine and under the common law.

The Executor's Handbook

KN143.G73 2019 This practical resource is designed to assist the administrator, executor or liquidator of an estate in the administration process. It contains information that applies across provinces and territories. The latest edition includes coverage of new BC estate legislation.

Note: See the [bit.ly](#) link for other ways to conduct your legal research at the library. You will find additional titles on wills precedents, WESA, probate and estate administration, trusts, the medical-legal approach to estate planning, executors, and more.

Registries

- [Wills Registry](#) – Familiar to all Wills Practitioners.
- [Nidus Personal Planning Registry](#) – Users can securely file digital copies of their legal documents, including wills, powers of attorney and representation agreements.