Wills & Personal Planning Resources

for the Public



Find these resources at: http://bit.ly/clbcwills

Do-It-Yourself | at your computer

Before making a will, we recommend getting advice from a legal professional by using the resources listed on the right under "Clinics, Registries & Events", or by getting in contact with a lawyer or a notary who specializes in wills.

Public libraries carry some titles that broadly explain wills and estate planning concepts. However, these books may not incorporate the latest BC laws and rules.

□ Step 1 – Read some commonly-asked questions about wills and personal planning to get a better idea of what you need to do for your situation:

Clicklaw: Commonly Asked Questions

How Do I Make a Will? includes resources from:

- People's Law School Good overview of wills, including a glossary of wills-related terms.
- Dial-a-Law What is a will, what can it contain, who can you appoint, and what if you have children.
- UBC LSLAP Manual used by law students handling wills cases at legal clinics. Breaks down common provisions included in wills.
- BC Ministry of Justice Overview of procedure to deal with a person's estate after death.

More wills-related Common Qs:

- Relative died without a will
- Wills for people who live on reserve
- Executor of a will now includes Estate Guide
- Probate application and forms
- Contesting or Disputing a will

Also see: Personal Planning Common Questions – Representation Agreements, Powers of Attorney, Advance Directive, Living Will, Advance Care Planning

☐ Step 2 – If your situation fits, you can make your own will or personal planning document online:

If you need a simple will, you may use <u>MyLawBC</u> to make your will online. Check if your situation is not covered.

If you need personal planning documents like Representation Agreements, **Nidus** provides DIY forms with detailed information and guides.

Print Resources | at some CLBC locations

Guide to Wills & Estates | Gabrielle Komorowska KN125.G841 This guide contains instructions, practical examples, tips, and detailed procedures.

Wills and Personal PlanningPrecedents: An Annotated Guide, *Peter W. Bogardus, QC and Mary B. Hamilton* KN125.9.B63 This collection of sample will clauses and documents includes BC-focused forms.

Clinics, Registries & Events | get help

- Access Pro Bono Wills Clinics: Vancouver Free help w/ simple wills, representation agreements for lowincome seniors 55+ & people w/ terminal illnesses. willsclinic@accessprobono.ca
- Access Pro Bono Roster Wills Program: Free help on non-lawsuit-related wills & estates matters for qualifying persons outside of the lower mainland.
- LSLAP Clinics: Allard Law's Program helps low-income earners draft wills (for estates under \$25,000) and other personal planning documents.
- UBC Indigenous Community Legal Clinic Will Creation/Search, Letters of Administration, Powers of Attorney, Rep Agreements. Must live in Lower Mainland, low income, self-identify as Indigenous. iclc@allard.ubc.ca
- Wills Registry: Register or search for a wills notice with: legal name, D.O.B., date signed, location of will, date notice filed. They do not keep a copy of the will or any content info.
- Nidus Personal Planning Registry: Securely file copies of legal documents online, including: wills, powers of attorney, representation agreements.

Go to http://bit.ly/clbcwills for complete and updated list of links to resources, services, and events.